

EDMUND R. LEARNED, P.A.
ATTORNEY AT LAW
SUITE 442, R. H. GARVEY BUILDING
300 WEST DOUGLAS
WICHITA, KANSAS 67202
Telephone 316/261-5271

February 28, 1989

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Attention: Document for recordation

Dear Secretary:

I have enclosed two original counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a partial release, a secondary document, dated February 28, 1989.

The primary document to which this is recorded under Recordation No. 14208.

The names and addresses of the parties to the document are as follows:

Debtor: Interail, Inc., 125 East Lake Street, Bloomington, Illinois 60108.

Secured Party; Continental Illinois National Bank and Trust Company of Chicago, 231 South LaSalle Street, Chicago, Illinois 60697.

A description of the equipment covered by the document follows:

Fifty (50) grain-sized 4750 cubic foot covered hopper cars with the railroad car marks NOKL 3249 through NOKL 3283 and NOKL 3285 through NOKL 3299 together with all leases relating to said rail cars.

A recording fee of \$10.00 is enclosed. Please return one of the original counterparts stamped with the recording information to me.

9-068A014
3/3/89
13.00

DC Washington, D. C.
RECORDATION NO. 14208 FILED 1423

MAR 3 1989 -11 05 AM

INTERSTATE COMMERCE COMMISSION

MAR 3 10 54 AM '89
FTR OPERATING UNIT

Secretary
Interstate Commerce Commission
Page 2
February 28, 1989

A short summary of the document follows: Partial Release of Fifty (50) grain-sized 4750 cubic foot covered hopper cars with the railroad car marks NOKL 3249 through NOKL 3283 and NOKL 3285 through NOKL 3299 together with all leases relating to said rail cars from the Amended and Restated Security Agreement between Interail, Inc., 125 East Lake Street, Bloomington, Illinois 60108, as Debtor, and Continental Illinois National Bank and Trust Company of Chicago, 231 South LaSalle Street, Chicago, Illinois 60697, as Secured Party, which was dated October 1, 1983.

I am an attorney for the Debtor. Please call me at (316) 261-5271 if you have any questions.

Thank you very much.

Sincerely yours,

EDMUND R. LEARNED, P.A.

By


Edmund R. Learned

ERL/ms

Interstate Commerce Commission

Washington, D.C. 20423

3/10/89

OFFICE OF THE SECRETARY

Edmund Learned PA

Attorney At Law

Suite 442 R H Garvey Building

300 West Douglas

Wichita, Kansas 67202

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C.

11303, on 3/3/89 at 11:05am, and assigned recordation number(s). 14208-A

Sincerely yours,

Nesta L. McEneaney

Secretary

Enclosure(s)

RECORDATION NO.

FILED 1423

MAR 3 1989 -11 05 AM

INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE

Dated February 28, 1989

OF

AMENDED AND RESTATED SECURITY AGREEMENT

Dated as of October 1, 1983

BETWEEN

INTERAIL, INC.,
as Debtor,

AND

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO,
AS Secured Party

PARTIAL RELEASE
OF
AMENDED AND RESTATED SECURITY AGREEMENT
Dated as of October 1, 1983
BETWEEN INTERAIL, INC., as Debtor,
AND CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO,
AS Secured Party

This instrument is executed by CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association (hereinafter called the "Secured Party") as of the 28th day of February, 1989,

W I T N E S S E T H:

WHEREAS, Interail, Inc., a Kansas corporation (hereinafter called the "Debtor") and the Secured Party are parties to that certain AMENDED AND RESTATED SECURITY AGREEMENT Dated as of October 1, 1983 (hereinafter called the "Security Agreement"), which has been recorded with the Interstate Commerce Commission under Recordation No. 14208; and

WHEREAS, Secured Party desires to release from the Security Agreement the following described property of the Debtor:

Fifty (50) grain-sized 4750 cubic foot covered hopper cars with the railroad car marks NOKL 3249 through NOKL 3283 and NOKL 3285 through NOKL 3299 together with all leases relating to said rail cars.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, the Secured Party hereby release the following described property of the Debtor from the terms, conditions and lien of the Security Agreement:

Fifty (50) grain-sized 4750 cubic foot covered hopper cars with the railroad car marks NOKL 3249 through NOKL 3283 and NOKL 3285 through NOKL 3299 together with all leases relating to said rail cars.

IN WITNESS WHEREOF, the Secured Party has executed this partial release to be executed on its behalf by one of its Vice Presidents and its corporate seal to be hereunto affixed, and said seal and this Partial Release to be attested by one of its Banking Officers all as of the day and year first above written.

ATTEST:

BY David L. Graham
Its Banking Officer

SECURED PARTY

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF CHICAGO

By [Signature]

Vice President

PARTIAL RELEASE
OF
AMENDED AND RESTATED SECURITY AGREEMENT
Dated as of October 1, 1983
BETWEEN INTERAIL, INC., as Debtor,
AND CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO,
AS Secured Party

This instrument is executed by CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association (hereinafter called the "Secured Party") as of the 28th day of February, 1989,

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ATTEST:

BY David P. Graham
Its Banking Officer

SECURED PARTY

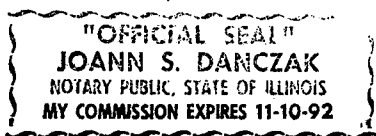
CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF CHICAGO

BY [Signature]

Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 28th day of February, 1989, before me appeared James R. Coulter and David L. Graham, to me personally known, who being by me duly sworn, did say that they are the Vice President and Banking Officer, respectively, of Continental Illinois National Bank and Trust Company of Chicago, and that the foregoing instrument was signed and sealed on behalf of said bank in the capacity therein set forth and is the free act and deed of said bank.



Joann S. Danczak
Notary Public

My Commission expires:

11-10-92